EDWARD D. TARLOW

Member

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"Knowledge, staying current and having the ability to understand and apply recent decisions are essential to providing skillful legal counsel today. It is only the combination of these skills, however, with an understanding of the client and his objectives, that leads to the successful, efficient resolution of a client's problem."

As a founding member of Tarlow, Breed, Hart & Rodgers, Ed has held a key role in the firm's development and increasing expertise in the areas of taxation, business law and estate planning. Reflecting the multidisciplinary experience that gives substance to the firm's maturity, Ed was a chemical engineer before entering the legal profession.

Bar Admissions

Massachusetts

Memberships

Massachusetts Bar Association
American Bar Association
Boston Estate Planning Council
Attorneys for Family-Held Enterprises
Society for Trust and Estate Planners
New England Chapter of the Family Firm Institute (President, 2000 to 2008)
Family Business Association (President and Founding Member, 2008 to Present)

Achievements

- Selected Estate Planner of the Year 2003 by Boston Estate Planning Council.
- Profiled by the *Boston Business Journal,* February 2005.
- Named a Massachusetts Super Lawyer in by *Boston Magazine*, 2004 thru 2010

Publications

- Co-author: "How to Overcome Complications of Ownership Attribution for Closely Held Corporations," *Estate Planning*, September/October, 1987
- "Non-Pro Rata Stock Surrenders," *Taxation for Lawyers*, September/October, 1987
- "Recent Developments Clarify Tax Effects of Lapse of Crummey Powers," *Estate Planning*, September/October, 1986;

continued...

- "How to Use Trusts and Estates to Maximize Deductions for Charitable Contributions," *Estate Planning*, March/April, 1986
- "Despite Risks, Personal Holding Companies Provide Many Opportunities for Estate Planners," *Estate Planning*, January, 1985
- "Increase of Trust Benefits Through Situs Change," *Financial and Estate Planning* (CCH), June, 1984
- "Knowledge of the IRS's Approach Can Increase Taxpayers' Success on Questions of Valuation," *Estate Planning*, May, 1983
- "Executive Profile," *Boston Business Journal*, February 18-24, 2005
- "Who Will Follow the Leader?," *Small Firm Business*, Summer 2005

Teaching

- New England School of Law 1986-1997 - Advanced Corporate Taxation, Corporate Finance, Business Planning and Business Reorganizations
- Suffolk University Law School, Boston 1988-1997 - Estate Planning

Education

B.S.Ch.E, Northeastern University, 1961
J.D., Boston College, 1964
LL.M. in Taxation, Boston University, 1968